



BooneHealth

MEDICAL GROUP

- 1) Please complete the enclosed paperwork and bring with you to your appointment. Please do not mail or fax as this can delay processing.
- 2) You must arrive 30 minutes early to process your check-in as a first-time patient. Failure to arrive early could result in the need to reschedule your appointment.
- 3) Bring your insurance card and photo ID, and the enclosed paperwork completed.
- 4) Any copay or coinsurance is due at the time of service. We accept cash, check, Mastercard, Visa and Discover card.
- 5) If you do not plan to keep this appointment, please give our office 24 hours notice prior to the appointment.
- 6) If you are experiencing any COVID-like symptoms, or have had a recent exposure, please call the office and let us know so we can plan accordingly.

We look forward to meeting you.

Sincerely,

Boone Health Primary Care

New Patient Questionnaire

All Questions Contained in this Questionnaire are strictly confidential and will become part of your medical record.

Name (Last, First, M.I.) _____ (Circle) Male Female

Address: _____ Date of Birth / / Age: _____

<u>Home Phone</u>	<u>Preferred Pharmacy Name and Location</u>
<u>Cell Phone</u>	<u>Primary Dentist</u>
<u>Email Address</u>	

Race:

- | | |
|---|---|
| <input type="checkbox"/> Alaskan Native | <input type="checkbox"/> Native American |
| <input type="checkbox"/> Asian | <input type="checkbox"/> Other |
| <input type="checkbox"/> Asian Pacific | <input type="checkbox"/> Pacific Islander |
| <input type="checkbox"/> Black/African American | <input type="checkbox"/> Unknown |
| <input type="checkbox"/> Hispanic | <input type="checkbox"/> White/Caucasian (Non-Hispanic) |

Ethnicity:

- Hispanic or Latino
- Not Hispanic or Latino
- Other

Preferred Spoken Language:

- | | | |
|---|--|--|
| <input type="checkbox"/> Bulgarian | <input type="checkbox"/> Korean | <input type="checkbox"/> Other, Please Specify |
| <input type="checkbox"/> Central Khmer | <input type="checkbox"/> Polish | _____ |
| <input type="checkbox"/> Chinese | <input type="checkbox"/> Portuguese | |
| <input type="checkbox"/> English | <input type="checkbox"/> Russian | |
| <input type="checkbox"/> French | <input type="checkbox"/> Somali | |
| <input type="checkbox"/> German | <input type="checkbox"/> Spanish/Castilian | |
| <input type="checkbox"/> Haitian/Haitian Creole | <input type="checkbox"/> Swahili | |
| <input type="checkbox"/> Hebrew | <input type="checkbox"/> Thai | |
| <input type="checkbox"/> Hindi | <input type="checkbox"/> Urdu | |
| <input type="checkbox"/> Italian | <input type="checkbox"/> Vietnamese | |

Emergency Contact:

Name _____ Relationship to Pt _____

Best Contact Phone Number _____

Patient Name:
Today's Date:

Patient DOB:

Please list all current medications, including over-the-counter and herbal supplements:

Medication	Dose	Frequency
Medication	Dose	Frequency
Medication	Dose	Frequency
Medication	Dose	Frequency
Medication	Dose	Frequency
Medication	Dose	Frequency
Medication	Dose	Frequency
Medication	Dose	Frequency
Medication	Dose	Frequency
Medication	Dose	Frequency
Medication	Dose	Frequency

Please list all current medication allergies:

Allergy	Reaction
Allergy	Reaction
Allergy	Reaction
Allergy	Reaction
Allergy	Reaction

Non-medication allergies:

Allergy	Reaction
Allergy	Reaction
Allergy	Reaction

Patient Name:
 Today's Date:

Patient DOB:

Past Medical History - Please check all that apply:

- No Past Medical History
- | | |
|--|--|
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Gallbladder Disease |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> GERD (acid reflux) |
| <input type="checkbox"/> Angina (chest pain) | <input type="checkbox"/> Hepatitis C |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Hyperlipidemia (high cholesterol) |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Hypertension (high blood pressure) |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Irritable Bowel Disease |
| <input type="checkbox"/> Atrial Fibrillation | <input type="checkbox"/> Liver Disease |
| <input type="checkbox"/> BPH (Prostate Problems) | <input type="checkbox"/> Migraine Headaches |
| <input type="checkbox"/> Blood clots | <input type="checkbox"/> Myocardial Infarction (heart attack) |
| <input type="checkbox"/> Cancer – specify type _____ | <input type="checkbox"/> Osteoarthritis |
| <input type="checkbox"/> Cerebrovascular Accident (Stroke) | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> COPD | <input type="checkbox"/> Peptic Ulcer Disease |
| <input type="checkbox"/> Coronary Artery Disease (CAD) | <input type="checkbox"/> Renal Disease (Kidney Disease) |
| <input type="checkbox"/> Crohn’s Disease | <input type="checkbox"/> Seizure Disorder |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Thyroid Disease |
| | <input type="checkbox"/> Overactive <input type="checkbox"/> Underactive |
- Other, Please Specify _____

Past Surgical History – Please list all prior surgeries and the approximate year they took place:

- No Past Surgical History
- | | |
|-----------------------|--------------------|
| Surgery: _____ | Year: _____ |
| Surgery: _____ | Year: _____ |
| Surgery: _____ | Year: _____ |
| Surgery: _____ | Year: _____ |

Family Medical History

- No Relevant Family History
- | | |
|---|------------------------|
| Mother’s Age: _____ | Health Problems: _____ |
| If Deceased, Age of Death: _____ | Cause of Death: _____ |
| Father’s Age: _____ | Health Problems: _____ |
| If Deceased, Age of Death: _____ | Cause of Death: _____ |
| Brother/Sister (please circle) Age: _____ | Health Problems: _____ |
| If Deceased, Age of Death: _____ | Cause of Death: _____ |
| Brother/Sister (please circle) Age: _____ | Health Problems: _____ |
| If Deceased, Age of Death: _____ | Cause of Death: _____ |

 Patient Name:
 Today’s Date:

Patient DOB:

Social History

What is your current marital status? Please circle.

Married Single Widowed Divorced Other

Do you drink alcohol?

Yes No Formerly

Do you drink caffeine?

Yes No Formerly

Do you use tobacco?

Yes No Formerly

What is your current smoking status? Please circle.

Current everyday smoker Current some day smoker Former Smoker Never Smoked

Preventative Health**Date of Most Recent Blood Tests (if known):**

Cholesterol ___/___/___ Glucose ___/___/___

PSA (males only) ___/___/___

Date and Location of Most Recent Health Screenings (if known):

Colonoscopy ___/___/___ Location: _____

Bone Density ___/___/___ Location: _____

Physical Exam ___/___/___ Location: _____

Prostate Screening (males only) ___/___/___ Location: _____

Mammogram (females only) ___/___/___ Location: _____

Pap Smear (females only) ___/___/___ Location: _____

Patient Name:
Today's Date:

Patient DOB:



Have you ever been diagnosed with diabetes? YES NO

If yes, please answer the following:

Date	Test	Provider
	HbA1c	
	Foot Exam	
	Urinalysis with or without protein	
	Eye Exam	

Immunizations

Date	Immunization	Provider
	Pneumonia	
	Influenza	
	Tetanus	
	Other (please specify)	

This form was filled out by _____ Relationship to patient _____
(print name)

Signature: X _____ Date ____/____/____

Patient Name:
Today's Date:

Patient DOB:



Please list previous primary care physician(s) and any specialist(s) you are currently seeing and/or have seen in the recent past. If we need to obtain records from these providers, we will provide an authorization form during your office visit.

Physician First and Last Name

Practice Name and/or City, State

Physician First and Last Name

Practice Name and/or City, State

Physician First and Last Name

Practice Name and/or City, State

Physician First and Last Name

Practice Name and/or City, State

Patient Name:
Today's Date:

Patient DOB:



1600 E. Broadway, Columbia, MO 65201
573.815.8000 • www.boone.health

Patient Name: _____

Med Rec Number: _____ Acct Number: _____

Age: _____ Gender: _____ DOB: _____ Svc Date: _____

Acknowledgement to Share Information with a Health Information Exchange

CH Allied Services, Inc. dba Boone Hospital Center, Boone Physician Services, LLC dba Boone Medical Group and CHAS Physician Services, LLC (collectively referred to herein as "Boone") participates in a Health Information Exchange (HIE). The HIE that Boone Health participates in is a nonprofit, community health information exchange (HIE) that facilitates electronic exchange of patient health information with physicians, hospitals, labs, pharmacies and other providers. This HIE will also connect to other HIEs to allow information to be available to other providers when patients travel outside of our region. Sharing patient information with other providers through an HIE helps Boone save patients' time and make better treatment decisions with a more complete record. It will allow them to avoid duplicate tests and procedures and gain immediate access in emergencies to critical information like allergies, diagnosis, medications and other important data. See Boone's HIE factsheet for more information about how the HIE helps us promote patient health and protects patient information. Patients can also read more about the HIE Boone participates in at <https://boone.health/patients-visitors/>

By initialing below, I understand that Boone shares patient information through the HIE and have received a copy of the HIE's factsheet. The HIE makes every effort to ensure that sensitive patient information, such as HIV/AIDS, mental health, and substance abuse treatment related information (sensitive) information, is blocked from viewing. However, due to system limitations, Boone and the HIE are limited in blocking sensitive information at this time.

Patient Initial

Acknowledgement to Opt-out of Sharing Information with a Health Information Exchange

I understand that I have the right to Opt-Out of having my patient information shared through the HIE. Unless I opt-out, any authorized provider, health plan or other entity that participates in the Health Information Exchange or is a member of a health information exchange that is connected to the HIE Boone participates in, can electronically access and share my health information through the HIE.

Boone will not discriminate against you if you choose to sign an Opt-Out Form and Boone does not require you to share information through the HIE in order to receive medical treatment.

By signing below, I opt-out of sharing my patient information with the HIE.

Patient Signature

Date

If under 18 years, signature of Parent or Guardian

Legal Representative Name

Date

Relationship

Phone Number



Patient Name:

Med Rec Number:

Acct Number:

Age: Gender: DOB:

Svc Date:



Consent to Treatment, Authorization of Benefits and Financial Responsibility

Consent to Treatment:

I know that I have the right to make decisions about my/my child's medical treatment. I consent to have the physicians and other health care workers at CH Allied Services, Inc. dba Boone Hospital Center, Boone Physician Services, LLC dba Boone Medical Group and CHAS Physician Services, LLC (collectively referred to herein as "Boone") provide medical treatment to me/my child. I understand the medical treatment is provided by physicians and health care workers who may, or may not, be employees of Boone and other individuals allowed to provide care at Boone.

I consent to having photographs, videos, and other electronic images of me/my child taken and stored for treatment and education purposes. I understand that reasonable efforts will be made to protect the identity of me/ my child.

Assignment of Benefits and Financial Responsibility:

I agree that the information I gave to apply for payment is correct for any third-party payers, including Medicare or Medicaid. I have been given a paper listing my rights as a Medicare or Medicaid patient. I know I can ask for a review of my/my child's record to find out about payment or charges I may owe if Medicare or Medicaid will not cover my charges.

If I receive Medicare, Medicaid or other insurance benefits, I know I am responsible to know what my insurance covers and that I can call my insurance plan if I have questions. I also understand I am responsible for any deductibles, co-insurance, non-covered charges, or other amounts not paid by my insurance to Boone. I know that I may receive separate bills for services provided by healthcare workers who are not employed by Boone who are authorized to provide care at Boone.

I hereby assign to Boone and its affiliates and related entities, inclusive of physician groups, all of my benefits and interests in recovery of any type whatsoever receivable by me or on my behalf arising out of any policy or plan of insurance, trust, fund, healthcare sharing ministry, or any entity otherwise providing benefits, coverage, or monies of any type to me (or any third party responsible for me) for all charges for the services provided to me by Boone, related entities, and it's employed or affiliated physicians; this assignment is further inclusive of coverage through a state or federal program, liability-based coverage including but not limited to personal injury, general liability, automobile liability inclusive of uninsured motorist coverage or med-pay, workers compensation, or any other or plan or policy for medical benefits stemming from my employment or the employment of my spouse, parent, or guardian, inclusive of self-funded employer group plans, MEWA collective, union, or any other employment related entity or association (herein after collectively "Insurance" or "Coverage Source"). I authorize directed payment of any benefits or monies be made directly to Boone on my behalf for any services furnished to me as a patient inclusive of payment for physician services, from any coverage source or third-party, inclusive of those related to a settlement, judgement, or lien.

I understand and agree that if payment is directly made to patient by any coverage source or third-party that it is my obligation to submit that payment to Boone within fourteen (14) days from receipt of payment using cashier or personal check made payable to CH Allied Services, INC., PO Box 804402, Kansas City, MO 64180-4402. Please include account number on payment.

I hereby certify and attest that the information given regarding my Coverage Source(s), the ordering of responsibility provided below, and all information provided regarding the coordination of my benefits, if I hold coverage under more than one policy, is accurate and current to the best of my knowledge. I wish for all plans or policies of insurance under which I may be a beneficiary to accept this attestation in place of independent completion of any coordination of benefit form issued by any Coverage Source or responsible third-party payor, entity, or individual. In the event it is determined that I, the patient, provided incomplete or inaccurate information leading to a claim denial, I agree to accept full financial responsibility.

I agree to cooperate fully with Boone in billing my insurance and any other third-party payor, including promptly responding to requests for information from Boone, or any insurer or other third-party payor. This includes all reasonable requests in obtaining all documentation deemed necessary or required to submit, process, or dispute payment of a claim submitted to a coverage source for my medical care. I also understand that in order to receive any financial assistance in paying my bill, I must promptly and truthfully complete all required applications, provide requested supporting documentation and fulfill all other requirements of the assistance program. I agree that my failure to cooperate in these matters may result in the denial of benefits or assistance. If any insurer or other third-party payor denies payment of Boone's claim, where required by my Insurance, I will promptly pursue and/or assist in the pursuit of all appeals processes and remedies available to me. If needed, Boone may also appeal denials of payment and/or reduced reimbursement in which Boone feels it has been underpaid.

I expressly authorize and direct that any monies paid by me, or by any individual on my behalf, which may have resulted in a credit balance be applied toward any unpaid balance owing and due by me on any accounts held by Boone or by any of our affiliated entities, inclusive of both facilities and clinicians. I understand that my current or future care is not dependent upon this authorization, and that if in the future I wish to dispute my obligation on any account and do not want that account to be subject to transfer of funds that I must provide written notice of such election to Boone and/or affiliate and such notice shall be deemed effective on the third business day after receipt.

I also agree that I have received or have access to signs and/or brochures which contain information about:

- Advance Directives: What are they? Where can I get one? Do we need one?
- Privacy of my health care information and who may have access to my information
- How the hospital handles personal property (Hospital patients)
- Visiting/Office hours, Visitor/Office Policies and Behavior Rules
- The rights and responsibilities I/we have as a patient or family member and who to contact if I have questions

I have read this whole form, or had it read and explained to me, and I had the opportunity to ask questions.

**Signature of Person Consenting
to Treatment**

Date/Time

Relationship to Patient

**Signature of Guarantor if different
than above**

Date/Time

Rev.
04/2024
Form B-304

**This is a permanent part of the
medical record.**





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Patient Name: _____

Med Rec Number: _____ Acct Number: _____

Age: _____ Gender: _____ DOB: _____ Svc Date: _____

Consent to Receive Automated Communications (E-mail, Phone Call, and/or Text Message)

By signing below, I hereby authorize CH Allied Services, Inc. dba Boone Hospital Center, Boone Physician Services, LLC dba Boone Medical Group and CHAS Physician Services, LLC, its service providers and affiliates (collectively referred to herein as "Boone"), to communicate with me via e-mail, phone call, and/or text message at the e-mail address and/or phone number provided below, including through auto-dialed, auto-generated and/or pre-recorded messages. I understand that such e-mails, calls, and/or text messages may include, without limitation, reminders about my upcoming appointments or rescheduling missed appointments, billing or payment information, or telemarketing (e.g., information about Boone's services or products). I understand that notifications may use an autodialer and/or prerecorded or artificial voice and may be repeated multiple times per appointment and may exceed contacts more than three times per week. I also authorize my healthcare provider to disclose to third parties, who may intercept these messages, notification of a pending or missed appointment.

I understand that my consent to communicate via e-mail, call, and/or text message is not a condition of my obtaining services from Boone.

I understand that communications sent via unencrypted e-mail or text message over an open network are inherently unsecure, and there is no assurance of confidentiality of information communicated in this manner. Nevertheless, I want Boone to communicate with me via e-mail, phone call, and/or text message as provided below:

I certify I am the user and/or subscriber of the e-mail address and/or phone number provided below, and I accept full responsibility for e-mails, phone calls, and/or text messages made or sent to or from this e-mail address or phone number.

I understand that e-mails and text messages have inherent privacy risks, especially when access to my computer or phone is not password protected or access is provided by my employer.

I understand there may be a delay when responding to e-mails and text message; therefore, if I have an urgent situation, I should not rely on e-mail or text message to request assistance, but should instead seek assistance by means consistent with my needs (e.g., by contacting my primary care provider or calling 911).

I understand that, in order to process and/or respond to my e-mails and/or text messages, individuals at Boone other than those directly involved in my care may need to read my e-mail and/or text messages and that any e-mail or text message and response thereto may become part of my medical record, as appropriate.

I agree to hold Boone harmless from any and all claims and liabilities arising from or related to e-mails, phone calls, or text messages made or sent to or from the e-mail address or phone number provided below.

I agree to notify Boone in writing in the event my e-mail address or phone number changes.

PATIENT NAME

E-MAIL ADDRESS (IF CONSENTING TO E-MAIL COMMUNICATIONS)

PHONE NUMBER (IF CONSENTING TO PHONE CALLS)

E-MAIL ADDRESS (IF CONSENTING TO TEXT MESSAGES)

SIGNATURE OF PATIENT/PERSONAL REPRESENTATIVE DATE RELATIONSHIP TO PATIENT



Patient Name:

Med Rec Number:

Acct Number:

Age: Gender:

DOB:

Svc Date:



Health Insurance Portability and Accountability Act (HIPAA) - Release of Information

Patient's Name _____ Date of Birth: _____

I authorize my providers at  to share information regarding my medical condition and care coordination with the following members of my support system:

Name: _____ Relationship: _____

Phone Number(s): _____

Name: _____ Relationship: _____

Phone Number(s): _____

Name: _____ Relationship: _____

Phone Number(s): _____

Name: _____ Relationship: _____

Phone Number(s): _____

Name: _____ Relationship: _____

Phone Number(s): _____

Patient Signature

Staff Signature



Authorization for Release of Information

I hereby authorize/request (list facility)

to release medical information of:

Patient Name: _____
(Last) (First) (M.I.)

Maiden/Former Name(s) (where applicable): _____

Date of Birth (MM/DD/YYYY): _____ SSN: _____

Patient's Street Address, City, State and Zip Code Phone Number

I request the following information be released:

- All Medical Records
- Primary Care Records (specify provider(s) or practice): _____
- Specialist Records (specify provider(s), practice or specialty): _____
- Laboratory Reports
- Pathology Reports
- Itemized Billing Statement
- Other (specify): _____

Test results and/or diagnosis and treatment information, if any, concerning substance use/abuse, psychiatric/behavioral health information, OBGYN records (include pregnancy test results), and AIDS/HIV and other communicable diseases contained within my medical records indicated above **will be released** through this authorization unless indicated below.

Please initial information you **DO NOT** want released:

____ Substance Use/Abuse _____ Psychiatric/Behavioral Health _____ OBGYN Records
____ AIDS/HIV and other communicable diseases _____ Other (specify): _____

This request is limited to the following date(s) of treatment:

- Date (MM/DD/YYYY): _____
- Dates From (MM/DD/YYYY): _____ To (MM/DD/YYYY): _____
- All Dates of Treatment

This medical information is for the purpose of:

- Self
- Further medical care
- Changing physicians
- Attorney review
- Disability
- Workers Comp
- Insurance Eligibility/Benefits
- Litigation
- Other (specify): _____

ATTENTION: Once this information has been released pursuant to this Authorization, it may no longer be protected by Federal and/or State law/regulations and may no longer be deemed "Confidential."

Release or mail to:

Name of Individual/Physician/Facility/Agency

Street Address, City, State and Zip Code

Phone Number

OR

Release to Patient at the Address listed on this form

By signing below, I acknowledge and agree that:

- I understand that neither Boone Health nor any of its affiliated healthcare providers can make me sign this Authorization as a condition to getting treatment, making payments on any bills, or gaining enrollment or eligibility in any health insurance plan, unless the Federal Privacy Regulations allow it. I agree that I have received a signed copy of this Authorization if I chose to do it.
- I understand I may revoke this Authorization at any time except to the extent that prior action has been taken in reliance on this Authorization. This authorization will expire one (1) year from the date it is signed if I do not cancel it in writing prior to the expiration date. I understand if I want to cancel/revoke this Authorization, I must contact the clinic directly.
- If I am signing on behalf of a patient for whom I am the legal guardian or personal representative, I must attach a certified copy of my appointment as legal guardian or personal representative.

Signature of Patient/Legal Guardian/Personal Representative

Date

Print Name

Relationship to Patient (If someone else signs on behalf of the patient, state your relationship to patient)

Practice/Provider Use Only:

Date Request Granted: _____

Other Disposition (Date/Action): _____

Boone Primary Care-South: No-Show Policy

Boone Primary Care-South utilizes a no-show policy to reduce the number of patients who miss appointments. By reducing the amount of no-shows, we can better serve our patients with the clinic time available. Therefore, patients who have three or more no-show appointments in one year will be considered for dismissal from our clinic.

We respectfully request that any cancellations be made **24 hours prior** to your appointment to allow us time to fill that slot with another patient.

By signing below, you are acknowledging that you have read and understand the policy stated above. Thank you for your courtesy in calling in advance to cancel any appointment you cannot attend.

Signature of Patient

Date